

Market Scope[®]

2023 Glaucoma Device Market Report

Global Analysis for 2022 to 2028

\$824M

2023 MARKET
FORECAST

302

COMPREHENSIVE
PAGES

22

COMPETITOR
PROFILES

8

GEOGRAPHIC AND
ECONOMIC BREAKOUTS

What's New

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The “2023 Glaucoma Surgical Device Market Report” analyzes a new trend in the treatment of glaucoma patients: earlier surgical intervention. The report projects market growth through 2028 and discusses the mix of combination cataract/glaucoma surgeries and standalone glaucoma procedures for eight regions of the world.

Glaucoma laser technologies in development or early commercialization are expected to significantly increase overall laser penetration. The new report highlights some of these technologies, including the Belkin laser, ViaLase femtosecond laser, Elios excimer laser, and IOptimate CO2 laser.

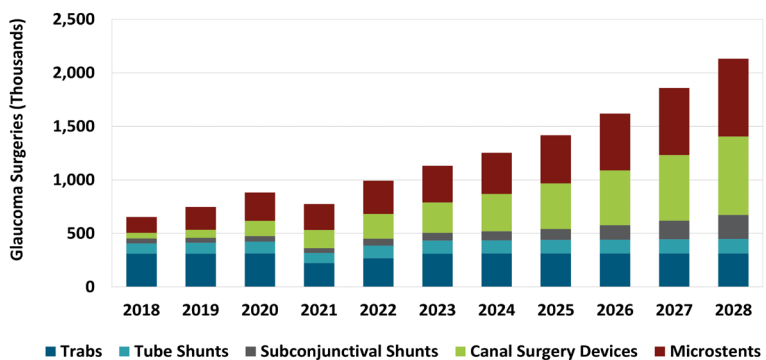
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2023 Glaucoma Surgical Device Market Report

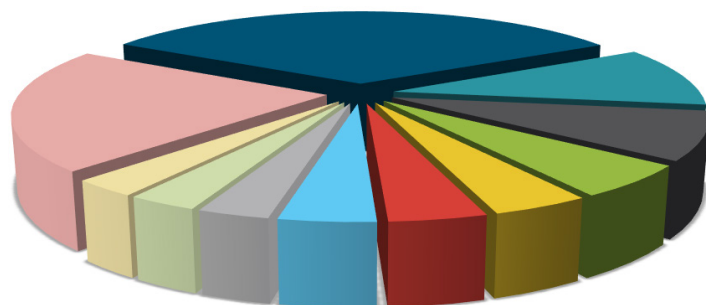
The “2023 Glaucoma Surgical Device Market Report” offers a comprehensive analysis of the current global market for glaucoma devices, as well as a discussion of important trends and key factors shaping future success. The report covers prevalence for glaucoma worldwide and discusses the ophthalmologists who treat glaucoma. It also examines the role of surgical intervention, the market dynamics for currently commercialized products, and the pipeline of investigational devices that may offer improved outcomes. Product demand is forecast in units and dollars, and market shares are analyzed by product category. Twenty-four market competitors are profiled, with discussion of their products, strategic market position, background, and outlook. Coverage includes:

- Background information about glaucoma, glaucoma populations, and glaucoma diagnosis.
- Estimates of current sales and sales forecasts for glaucoma devices, including average prices and total revenue.
- Profiles of prospective device buyers, including ophthalmologists, ophthalmic specialists, optometrists, and general medical doctors.
- Information about manufacturers.
- Current reimbursement rates.
- Analysis on the percentage of the different types of glaucoma surgeries being performed by US cataract surgeons, glaucoma specialists, and general ophthalmologists.
- Tracking of the progress being made in sustained drug delivery devices in a separate section of the report.

Global Glaucoma Surgery Treatment Mix— Historical and Projected



Competitors in the Market by Revenue Share



Surgical device options in the past few years have more than doubled, and rapid expansion is expected to continue over the next five years, based on the number of new devices in development. The report analyzes this growing number of products from each competitor and illustrates the expected increase by type. It also tracks the progress being made in sustained drug delivery devices in a separate section.

How to Order

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Our Process

Market Scope’s industry reports are meticulously prepared by a dedicated team of in-house analysts with over 100 years of collective ophthalmic market research experience. Each data point is driven by a combination of sources, including:

- Our proprietary global disease population and demographic models
- Analysis of company-published financial reports
- Focused coverage of ophthalmic scientific research, business news, and other activities
- Attendance and participation in worldwide ophthalmic meetings
- Interviews and relationships with company executives and practicing physicians

